



OAK PARK-RIVER FOREST Community Foundation

2017 HIGHLIGHTS

2018 Board of Directors

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Sheryl Martin, Interim



Certified as meeting the
National Standards of the
Council on Foundations

Solid, Secure, Substantial

Completing our 58th year, the Foundation continues to build assets under management. We are **the** trusted place for local donors to cultivate and grow their philanthropy. • The Foundation is an essential community-based institution that serves as a hub for giving whether it's through grantmaking, Impact Excellence programs for our local non-profits, or stewardship of donor interests. • PlanItGreen, Success of All Youth (SAY) and Leadership Lab are fulfilling the ambitious aims established by Communityworks. • Funds here provide for many needs in this community and elsewhere in the United States. They can be tailored to donor's interests. • The personal attention of the knowledgeable staff is our hallmark.

ASSETS BY TYPE AS OF 12/31/2017

Agency Funds	30	\$3,060,657
Designated Funds	25	\$4,898,459
Donor Advised Funds	43	\$7,347,497
Field of Interest (FOI) Funds	12	\$7,743,618
Scholarships	25	\$7,379,164
Scholarships - OPRFHS	58	\$2,129,525
Foundation Discretionary (FFF)	1	\$1,101,875
Impact Excellence Endowment	1	\$3,792,674
Program Funds (SAY & LL)	2	\$ 212,838
Operating Fund	1	\$ 140,137

OAK PARK-RIVER FOREST COMMUNITY FOUNDATION SUMMARIZED YEAR END

STATEMENT
(2017 UNAUDITED)

DECEMBER 31, 2017

ASSETS: \$ 37.8 M
DISTRIBUTIONS: \$ 3.3 M

ASSETS HELD IN TRUSTEESHIP:

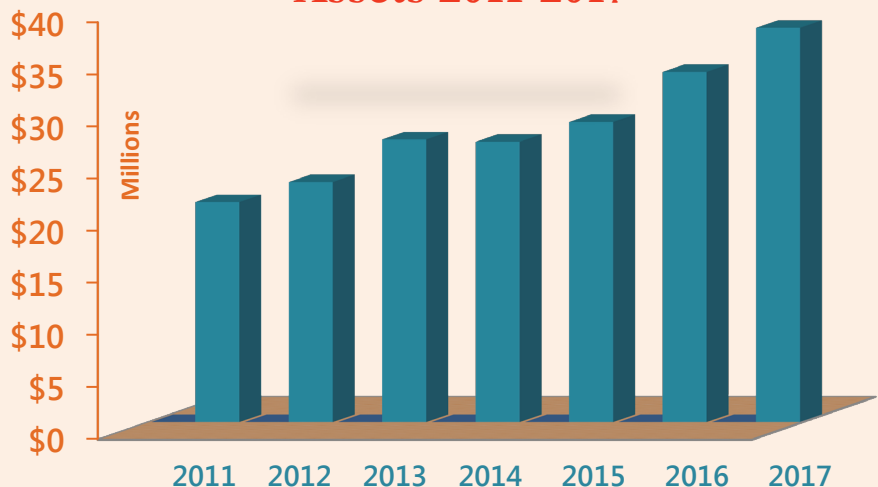
THE RUSSELL AND JOSEPHINE KOTT
CHARITABLE TRUST: \$33.89 M
(AS OF 12/31/17 END OF FISCAL YEAR)

DISTRIBUTIONS: \$ 1.28 M



OAK PARK-RIVER FOREST Community Foundation

Assets 2011-2017



2017 COMMUNITY FOUNDATION GRANTS

COMMUNITY GRANTS

Accion Chicago	Oak Park Festival Theatre
Alliance to End Homelessness	OPRF Food Pantry
Children's Research Triangle	Oak Park-River Forest Day Nursery
Collaboration for Early Childhood	Opportunity Knocks
CommunityHealth	PCC Community Wellness Center
Hephzibah Children's Association	Pro Bono Network
Housing Forward*	Sarah's Inn
IWS The Children's Clinic	Smart Love Family Services
Lutheran Child and Family Services	Symphony of Oak Park & River Forest
Mujeres Latinas en Accion	United Way of Metropolitan Chicago
New Moms, Inc.	West Cook YMCA
Oak Park Art League	West Suburban Special Recreation Association
Oak Park Education Foundation	

GRANTS FROM GIVING GROUPS

NEXT GEN LEADERS IN PHILANTHROPY
Opportunity Knocks

ENTREPRENEUR LEADERS IN PHILANTHROPY
BIG IDEA GRANT: Rescue Foundation

WOMEN LEADERS IN PHILANTHROPY
IMPACT
The VIOLA Project

ENRICHMENT GRANTS

180 grants for students totaling \$548,929 enabling students to attend programs such as summer camp and travel abroad to enrich and transform their lives.

FUTURE PHILANTHROPISTS GRANTS

BUILD Chicago	OPRF Infant Welfare Society
Hephzibah Children's Association	Roses 4 Austin
Maywood Fine Arts	West Suburban Special Recreation Association
Oak Park Education Foundation	YEMBA
Opportunity Knocks	Youth Outreach Services

COMMUNITYWORKS GRANTS

Leadership Lab
PlanItGreen /Seven Generations Ahead
SAY: Success of All Youth

EXCELLENCE IN PHILANTHROPY AWARDS:

The Collaboration for Early Childhood
OPRF Infant Welfare Society
Roses 4 Austin
President's Award: New Moms

TOTAL GRANTS IN 2017 FROM
COMMUNITY FOUNDATION FUNDS: **\$1,035,053**

For details about these grants, please visit:

<http://www.oprfcf.org/images/PDF/2017-grants.pdf>

2017 Snapshot:

- **Funds Managed: 198**
- **New Funds in 2017: 19**
- **Donations Received: \$3,357,460**
- **Scholarships awarded: 447, \$1,088,897**
- **Women Leaders in Philanthropy: granted \$87,000**
- **Entrepreneur Leaders in Philanthropy: awarded \$50,000**
- **NextGen Leaders in Philanthropy: granted \$2000**

Our Vision:

A VIBRANT AND SUSTAINABLE COMMUNITY

Our Mission:

ENGAGING PEOPLE AND
MOBILIZING RESOURCES TO STRENGTHEN
COMMUNITY.

Our Core Values:

INCLUSION, STEWARDSHIP, LEADERSHIP,
ENGAGEMENT

2017 KOTT MEMORIAL TRUST GRANTS

- Aging Care Connections
- Center for Disability & Elder Law
- Center of Concern
- Concordia University Chicago
- Greater Food Depository
- Illinois Saint Andrew Society
- Kott Gerontology Institute
- Little Sisters of the Poor (St. Joseph's Home for the Elderly)
- Lutheran Child & Family Services of Illinois
- Lutheran Disaster Response
- Lutheran Social Services of Illinois
- North Shore Senior Center
- Norwegian Lutheran Bethesda Home Association
- Open Arms Clinic
- United Cerebral Palsy Seguin Services of Greater Chicago
- West Cook YMCA
- Window to the World Communications, Inc. (WTTW)

Total Kott Grants : **\$1,281,500**

Learn more at:

www.kotttrust.org/